TRAINING SPRINT

READY, SET, GO!

Race to SNF Success

Referrals, reimbursement, Five-Star, iQIES, CMS data freeze, claims denials & more











READY...

Prepare for regulations

- Five-Star & Quality
- iQIES/QIES.net updates
- PBJ, staffing & audit prep

SET...

Set up for success

- Optimize reimbursement
- Claims denials
- Managed Care

GO!

Get your referrals

- Better referral data
- Hospital pain points
- Competitive insights

Get these slides now





READY...

Training for the track:
Stay ahead of the regulatory curve





Five-Star / Quality

N045 - Percent of Residents with Pressure Ulcers

- Now measuring ALL residents instead of only high-risk
- Entire Long-Stay
 population and risk adjusts
 based on 7 covariates
 from the assessment

N046 - Percent of Residents with New or Worsened Bowel or Bladder Incontinence

 Now measuring the entire Long-Stay population as opposed to the narrowly focused look at low-risk residents



S042 – Discharge Function Score

- QRP-type measure
- 11 items in Section GG to track against CMS' expected discharge goal



Function Scores / Risk Variables



GG Item	Description	
GG0130A	Eating	
GG0130B	Oral hygiene	
GG0130C	Toileting hygiene	
GG0170A	Roll left and right	
GG0170C	Lying to sitting on side of bed	
GG0170D	Sit to stand	
GG0170E	Chair/bed-to-chair transfer	
GG0170F	Toilet transfer	
GG0170I	Walk 10 feet	
GG0170J	Walk 50 feet with two turns	
GG0170R	Wheel 50 feet with two turns (x2)	

Risk Adjustment Variables	Description	
Entry Score	Admission	
Baseline Constant	CMS Risk Model	
Primary Medical Condition	Direct impact on Risk Adjustment	
Prior Conditions	Resident's prior functioning (GG0100), mobility device use (GG0110), and prior surgery (J2000)	
Admission Status	Age, pressure ulcers, BIMS score, communication impairment, urinary/bowel continence, history of falls, nutritional approaches, and BMI	
Active Diagnoses	Section I / I8000	
Expected Score (CMS)	Actual Discharge Score	



iQIES / QIES.net



Two-Factor Authentication (2FA)

- Now required when uploading PBJ directly to CMS on QIES.net
- Setup prior to next deadline! (May 15)
- Possible impact on move to iQIES?

HARP/iQIES setup & roles

- Facility access/ corporate access
- Importance of PSO (Provider Security Official)
- Turnover & CHOWs
- Third-party vendors

Hospice migration to iQIES

- Mandatory transition from HIS to HOPE
- Coming Oct. 1, 2025



PBJ updates & activity

Two-Factor Authentication (2FA)

- Now required when uploading PBJ directly to CMS on QIES.net
- Setup prior to next deadline! (May 15)
- Possible impact on move to iQIES?

Proposed Federal minimum staffing requirement blocked

- Remaining impact at State Levels / State QIP Programs
- HRD/Turnover still impacting Five-Star
- CMS Expected HRD & Case-Mix



Increased PBJ staffing audits

- Auditors now penalizing turnover scores for incorrectly submitted or missing data
- Upcoming Simple webinar on this topic (June 10)



SET...

In the gate: Align for accuracy, payment and performance





Set your team up for success

Minimize denials & optimize revenue



Excludes 1 definition

- Two conditions listed together on a claim are mutually exclusive and should not be coded together
- Can occur when claim includes two codes for the same condition, with one being a more specific version of the other

Issues/explanation

- Code(s) are nonbillable/non-specific; code of greater detail required
- Cannot be coded together (potential claim denial)

17.5%

of total claims had a potential denial with Excludes 1

Based on 42 rules – to be expanded



Set your team up for success

Top 10 Excludes 1 Denials

Trigger Code	Code Expanded	Total Claims	% of Potential Denials
R26.2	Difficulty in walking, not elsewhere classified	6,828	35.2%
R53.1	Weakness	4,888	25.2%
Z86.73	Personal history of transient ischemic attack (TIA), and cerebral infarction without residual deficits	1,224	6.3%
R52	Pain, unspecified	1,017	5.2%
G31.84	Mild cognitive impairment of uncertain or unknown etiology	893	4.6%
N39.0	Urinary tract infection, site not specified	719	3.7%
173.9	Peripheral vascular disease, unspecified	591	3.0%
R55	Syncope and collapse	417	2.2%
Z73.6	Limitation of activities due to disability	410	2.1%
R54	Age-related physical debility	382	2.0%

Source: SimpleCORE[™] – 3 months ending 3/31/2025



Top 10 Excludes 1 Denials – Details

Trigger Code	Code Expanded	Excludes 1	
R26.2	Difficulty in walking, not elsewhere classified	(R29.6) Falling; (R26.81) Unsteadiness on feet	
R53.1	Weakness	(R54) Age-related weakness; (M62.8-) Muscle weakness; (R54) Senile asthenia	
Z86.73	Personal history of transient ischemic attack (TIA), and cerebral infarction without residual deficits	(Z87.820) Personal history of traumatic brain injury; (I69) Sequelae of cerebrovascular disease	
R52	Pain, unspecified	(G89) Acute and chronic pain, not elsewhere classified; localized pain, unspecified type - code to pain by site; (F45.41) Pain disorders exclusively related to psychological factors	
G31.84	Mild cognitive impairment of uncertain or unknown etiology	(R41.81) Age related cognitive decline; (R41.82) Altered mental status; (G31.9) Cerebral degeneration; (R41.82) Change in mental status; (I69.01, I69.11, I69.21, I69.31, I69.81, I69.91) Cognitive deficits following (sequelae of) cerebral hemorrhage or infarction; (S06) Cognitive impairment due to intracranial or head injury; (F01, F02, F03) Dementia; (F06.8) Mild memory disturbance; (R41.4) Neurologic neglect syndrome; (F68.8) Personality change, nonpsychotic	
N39.0	Urinary tract infection, site not specified	(B37.4-) Candidiasis of urinary tract; (P39.3) Neonatal urinary tract infection; (N30) Urinary tract infection of specified site, such as: cystitis; (N34) Urethritis	
173.9	Peripheral vascular disease, unspecified	(I70.2I70.7-) Atherosclerosis of the extremities	
R55	Syncope and collapse	(R57.0) Cardiogenic shock; (G90.01) Carotid sinus syncope; (T67.1) Heat syncope; (F45.3) Neurocirculatory asthenia; (G90.3) Neurogenic orthostatic hypotension; (I95.1) Orthostatic hypotension; (T81.1) Postprocedural shock; (F48.8) Psychogenic syncope; (R57.9) Shock NOS; (O00-O07, O08.3) Shock complicating or following abortion or ectopic or molar pregnancy; (O75.1) Shock complicating or following labor and delivery; (I45.9) Stokes-Adams attack; (R40.2-) Unconsciousness NOS	
Z73.6	Limitation of activities due to disability	(Z74) Care-provider dependency	
R54	Age-related physical debility	(R41.81) Age-related cognitive decline; (F03) Senile psychosis; (R41.81) Senility NOS	

Set your team up for success

Medicare Advantage

- Claims denials seem to be more prevalent among
 Managed Care payers
- Inaccurate PDPM coding leads to denials or missed payment opportunities
- Know your Medicare
 Advantage plan
 information

Metric	Part A	Medicare Advantage
PPD (AWI=1)	\$728	\$486
30-Day Rehospitalization Rate	23.6%	18.2%
ALOS (days)	28.2	16.9
Community Discharge Rate	47.0%	50.1%
Acuity Score	1.8	1.7

Source: SimpleCORE[™] - 13 months ending 3/31/2025



GO!

Full gallop: Accelerate referrals with data-driven confidence





Get your referrals

Data accuracy & referrals

Referral partner data

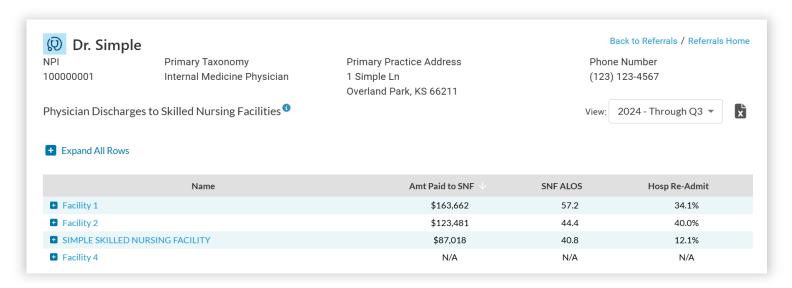
- Where are hospital staff sending referrals?
- How to market against competitors?
- How are competitors marketing against us?

Hospital pain points

- Understand top DRGs in your communities
- Typical patient acuity

Physician data

- Are we receiving referrals from this MD? Why/why not?
- Do your physicians have patients at other facilities?
- What are re-admit rates?





Get your referrals

Putting referral data to work

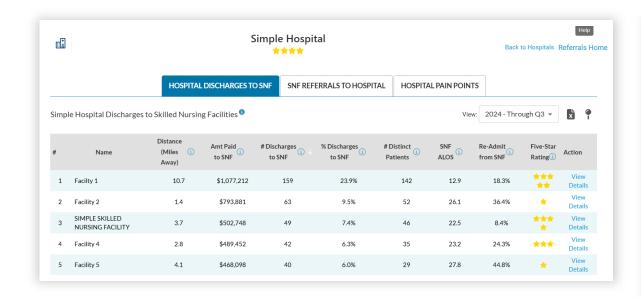


Use data to drive referrals

- CMS data
- Current metrics

Competitive data in your geographic area

- Re-admit rates
- Five-Star rating
- Allocation of referrals
- Average LOS
- Staffing Measures
- Acuity





One simple suite for SNF success

Everything you need for reimbursement, referrals and regulatory compliance.



MDS predictive analytics.

Optimize PDPM, Five-Star/QMs and iQIES workflow



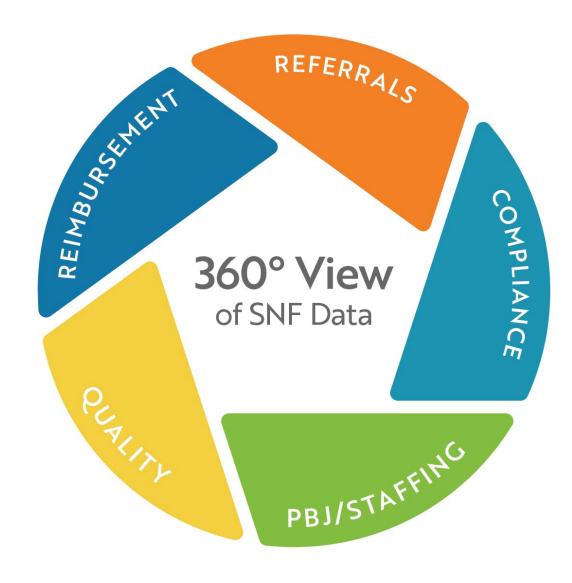
PBJ and staffing.

Simplify Payroll-Based Journal and staffing strategy



Referrals and reimbursement.

Build census and optimize claims revenue in real time





Block out the noise

and focus on data that...

- Improves quality
- Optimizes reimbursement
- Maximizes referrals



