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# **PASRR: What You Need to Know Now - 2017**

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**HHS PASRR Staff**

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# Session Objectives

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**At the conclusion of this session participants will:**

- Be familiar with recent and upcoming PASRR enhancements
- Know how to respond to frequently reported nursing facility PASRR program issues and concerns
- Become familiar with PASRR requirements



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# History and Compliance

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- ❑ Pre-admission Screening and Resident Review (PASRR) is a federally mandated program that requires all states to pre-screen all individuals, regardless of payor source or age, seeking admission to a Medicaid certified nursing facility.
- ❑ It was created in 1987 as part of the nursing home reform, through language in the Omnibus Budget Reconciliation Act (OBRA).



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# History and Compliance

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PASRR has three goals:

- ❑ To identify individuals with Mental Illness (MI), Intellectual Disability (ID) or Developmental Disability (DD)/Related Conditions (RC) (this includes adults and children)
- ❑ To ensure appropriate placement, whether in the community or in a Nursing Facility (NF)
- ❑ To ensure individuals receive the required services for their MI or IDD



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# PASRR Importance

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PASRR is more than a Federal and State requirement. It's about providing options for individuals to choose where they live, who they live with and the training and therapy they need to live as independently as possible.



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# What's New?



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# New Enhancements

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## Changes to Section C of the PL1:

- ❑ Beginning June 23, 2017, the TMHP LTC Portal will halt the submission of a PL1 that does not include PASRR condition(s) identified on the latest PE
- ❑ An error message will appear and state the PASRR condition (MI, DD and/or ID) from the latest PE
- ❑ The portal will allow the submitter to update and resubmit the PL1
- ❑ This will also occur with Change of Ownership (CHOW) and transfers



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# Enhancements – Cont'd

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- ❑ Requests for PASRR NF Specialized Services will be automated on the TMHP LTC portal effective June 23, 2017
- ❑ Paper submissions/requests will not be accepted after June 22, 2017
- ❑ Approvals for PASRR services will be viewable by the NF and the Local Authorities (LA)



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# Training

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New PASRR NF focused Computer Based Trainings (CBTs) are on the HHS website (URLs noted on the next slide).

- ❑ The training should be taken by anyone working directly with PASRR
- ❑ The training can be accessed at any time
- ❑ The CBTs tests user knowledge and offer certificates upon completion



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# Training - Cont'd

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PASRR training including CBTs can be found at:

<https://hhs.texas.gov/doing-business-hhs/provider-portals/resources/preadmission-screening-resident-review-pasrr/pasrr-training>

Specialized Services Training:

<https://attendee.gotowebinar.com/recording/8706031307509441538>



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# Other Training

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Please see SimpleLTC for additional recorded webinars, handouts and Q&A as well as other PASRR related information:

<https://www.simpleltc.com/texas-pasrr-resources/>



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# Webinars for NFs

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HHS/PASRR will conduct webinars to discuss various topics important to NFs.

- ❑ **April 11, 2017 session:** slides, minutes and Q&A posted on SimpleLTC website noted on previous slide.
  
- ❑ **Next sessions:**
  - ❑ June 15
  - ❑ August 8
  - ❑ October 10
  - ❑ December 12
  - ❑ All sessions are from 10:30-11:30



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# PL1: Everyone!

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**For Every** individual, regardless of payment type, the NF must have a PL1 in the individual's record and entered in the portal.

- Review your charts to ensure compliance
- Do not admit individuals without the PL1



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# Best Practice - PL1s

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- ❑ Establish a good relationship with your referring entities, especially hospitals
- ❑ Reach out to referring entities and make sure they know about the PL1 requirements
- ❑ Before the admission, Fax or provide a blank copy of the PL1, if they don't have one
- ❑ If needed help them complete the PL1
- ❑ Review the PL1 form for completion and correctness before admission



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# Referring Entities and PL1s

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- ❑ Contact MI PASRR at [pasrr@dshs.texas.gov](mailto:pasrr@dshs.texas.gov) if you encounter problems getting the PL1 on or before an admission from a hospital.
- ❑ Contact IDD PASRR at [PASRR.Support@hhsc.state.tx.us](mailto:PASRR.Support@hhsc.state.tx.us) if you encounter problems with non-hospital referring entities.



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# When Is a New PL1 Needed?

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A new PL1 is required:

- For every respite stay
- Anytime someone is readmitted to the NF from hospice care
- For someone returning from a medical acute care hospital stay of 30 days or more



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## When Is a New PLI Needed - Cont'd

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- ❑ For CHOWS *when* a new contract number is assigned to the NF.
- ❑ For every new admission to the same or another NF.



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# Submit the PL1 Promptly

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Submitting the PL1 in a timely manner is critical because:

- ❑ Delays may cause difficulties entering the LTCMI
- ❑ HHS interpretive guidelines state the PL1 must be submitted upon admission or 72 hours after admission at the latest
- ❑ Submitting a PL1 months after an individual discharged or passed away (with dates of assessment after the individual left) could be considered fraud
- ❑ Late PL1 submissions could cause delays in obtaining PASRR Specialized Services



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# CHOWS

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- ❑ PL1s generated due to a CHOW are similar to NF to NF transfers
- ❑ Facilities should not copy the PL1 from the old contract because a new updated PL1 is required
- ❑ Facilities should review and use all information from records on file when completing the new PL1
- ❑ The new enhancement will not allow a negative PL1 for someone already identified with a positive PE



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# Errors on the PL1

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- ❑ Review the PL1 before submission to make sure all fields are correct
- ❑ Name spelling or entry of an incorrect legal name are common errors
- ❑ Demographic errors may cause delays in the submission of the LTCMI



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# Discharge/Deceased

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- ❑ If an individual has been discharged from your facility or has passed away, the PL1 must be updated to inactive status
- ❑ Enter the discharge or deceased information and date on PL1 Sections B0650 and B0655 and the status will change to PL1 inactive



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# NF to NF Moves

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Many individuals move from one facility to another. When this happens a new PL1 must be entered into the portal.

- ❑ The discharging facility is the referring entity and completes a new **paper** copy of the PL1 to send with the individual to the new facility
- ❑ If the individual is PASRR positive (positive PE) the PL1 should be positive



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# NF to NF Moves

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- ❑ The admission type should be Expedited/Convalescent Care
- ❑ An Interdisciplinary Team meeting (IDT) is required and Specialized Services must be reviewed



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# PASRR and Hospice

**Individuals enrolled in hospice care under a hospice provider are not eligible for PASRR.**

- ❑ All individuals will receive a PL1 assessment but the Local Intellectual Developmental Authority (LIDDA), Local Mental Health Authority (LMHA), or Local Behavioral Health Authority (LBHA) will note “Not eligible for PASRR” if a PE is completed
- ❑ Individuals who are enrolled in hospice care at the time of admission, will not require an IDT
- ❑ Individuals who are admitted to hospice care after admission will become ineligible for PASRR services



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# Able to Serve?

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## Confirming Able to Serve

- ❑ When a positive PE is submitted the NF is required to review the PE including all recommended services
- ❑ The NF must confirm they are able or unable to serve the individual by clicking the appropriate tab on the PL1 toolbar
- ❑ An enhancement to this process is coming within the next five months.



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# Interdisciplinary Team Meeting

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- What is the IDT?
- Who makes up the IDT?
- When is an IDT held?
- Who is the LAR?



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# IDT Meeting Preparation

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- ❑ As soon as a positive PE is submitted into the LTC portal, the NF must schedule the initial IDT meeting
- ❑ Look at B0100, B0200 and C0800 of the PE to know who from the Local Authority (LA) to invite to the IDT
- ❑ Bring a copy of the PE and a blank copy of the IDT form to the meeting
- ❑ Bring a sign in sheet.



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# The IDT Meeting

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- ❑ The IDT must discuss all recommended PASRR habilitative specialized services identified on the PE (not rehabilitative services routine to NF)
- ❑ Any service identified on the PE that will not be provided must have an explanation as to why not
- ❑ Services must be supported by assessments
- ❑ The team must agree and document services beneficial to the individual on the IDT form



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# More IDT Information

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Specialized Services recorded on the initial IDT should be habilitative and new services only.

For example: if they arrive with a Customized Manual Wheelchair (CMWC) already, this service shouldn't be marked



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# More IDT Information

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The annual IDT (after the initial) should only identify new or continued services.

- Mark the type of meeting as Specialized Services Review
- In the comment box record therapies or Durable Medical Equipment (DME) discontinued or completed and why



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# More IDT Information

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Individuals with IDD or both IDD and MI (Dual) are eligible for PASRR habilitative OT, PT, Speech and DME services. Individuals with MI are not eligible for these services but are eligible for specific MI services.



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# IDT Cont'd

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- ❑ If the RN or the LIDDA/LMHA/LBHA did not attend the ITD meeting or were not invited, the IDT is not valid and must be conducted again
- ❑ Updates can be made to the IDT form to make corrections as long as the LIDDA/LMHA/LBHA staff have not certified their part of the IDT



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# IDT - Cont'd

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- ❑ Copies of the IDT form should be kept in the individual's record
- ❑ The services agreed to during the IDT meeting should be reviewed through the annual specialized services review and entered into the portal (see TAC RULE §19.2704)
- ❑ For more information on how to complete an IDT form, please see the 2017 NF User Guide posted on TMHP's website



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# After the IDT

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- ❑ The IDT meeting results should be submitted into the portal within 3 business days of holding the IDT meeting
- ❑ Record all agreed upon PASRR services in the NF Care Plan and the Individual Service Plan (ISP)
- ❑ Specialized Services should be initiated within 30 days of the date of the IDT meeting



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# After the IDT - Cont'd

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Texas Administrative Code Title 40,  
Part 1 Chapter 19 Subchapter BB  
Division 2 RULE §19.2704 (i) (7)

- ❑ (A) initiate nursing facility specialized services within 30 days after the date that the services are agreed to in the IDT meeting; and
- ❑ (B) provide nursing facility specialized services agreed to in the IDT meeting to the resident.



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# After the IDT - Cont'd

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- ❑ PASRR staff review all services recommended on the IDT to look for the initiation of specialized services as required by rule
- ❑ Cases of non-compliance are referred to HHS Client Rights Services for review



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# Service Planning Team (SPT)

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There is only an initial IDT meeting and an annual Specialized Services Review meeting requirement for PASRR individuals.

Because of that, it is important for NFs to be familiar with requirements for service planning team (SPT) meetings and the documentation of PASRR Specialized Services (PSS).



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# SPT – Cont'd

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- ❑ As an example for IDD, the NF must contact the LIDDA to request a SPT meeting in order to update PASRR services
- ❑ IDT and SPT meetings can be held on the same day
- ❑ An individual's progress related to specialized services must be discussed and documented
- ❑ The NF Care Plan and LIDDA ISP documentation must be updated



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# PASRR Records

- ❑ PASRR record retention is permanent until informed otherwise
- ❑ All PASRR related documents are affected and include:
  - ❑ PL1, PE, IDT, SPT, and IPC forms
  - ❑ Appeal Letters
  - ❑ Paper copies of any assessments for specialized services and all correspondence related to PASRR
- ❑ All documents need to be maintained in the individual record



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# PASRR Specialized Services

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PASRR Specialized Services should assist the individual to reach and maintain the highest quality of life possible.



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# PASRR Specialized Services - Cont'd

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PASRR specialized services are paid for above the facility daily rate. These services are:

- ❑ Nursing Facility Specialized Services for IDD/Dual only:
  - ❑ Physical Therapy
  - ❑ Occupational Therapy
  - ❑ Speech Therapy
  - ❑ Durable Medical Equipment\*
  - ❑ Customized Manual Wheelchairs\*

\* On the approved list of PASRR DMEs



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# LIDDA Specialized Services

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## LIDDA Specialized Services:

- Service Coordination, including Alternate Placement assistance
- Employment Assistance
- Supported Employment
- Day Habilitation
- Independent Living Skills
- Behavioral Supports



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# Rehabilitative/Habilitation

- ❑ PASRR funded services are habilitative services
- ❑ Habilitation Services are health care services that help a person keep, learn or improve skills and functioning for daily living
- ❑ Habilitative therapies can be approved for up to 6 months per authorization request
- ❑ Someone may need rehabilitative services to regain their strength or a lost skill after a broken hip or a stroke



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# Rehabilitative/Habilitative

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- ❑ Habilitative services should be more intense and of longer duration than rehabilitative services
- ❑ Example:
  - ❑ A person who is deaf would receive habilitative services to learn compensatory strategies given they were never able to hear
  - ❑ A person who has acquired a hearing loss would receive rehabilitative services since they are no longer able to hear.



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# Habilitative PASRR Services

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- ❑ You can provide both rehabilitative and habilitative services at the same time
- ❑ The IDT meeting is where the discussion of habilitative services should be documented as well as in your comprehensive care plan.



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# Training for SS

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For additional information about PASRR specialized services please see the recently conducted webinar that covers this information in detail:

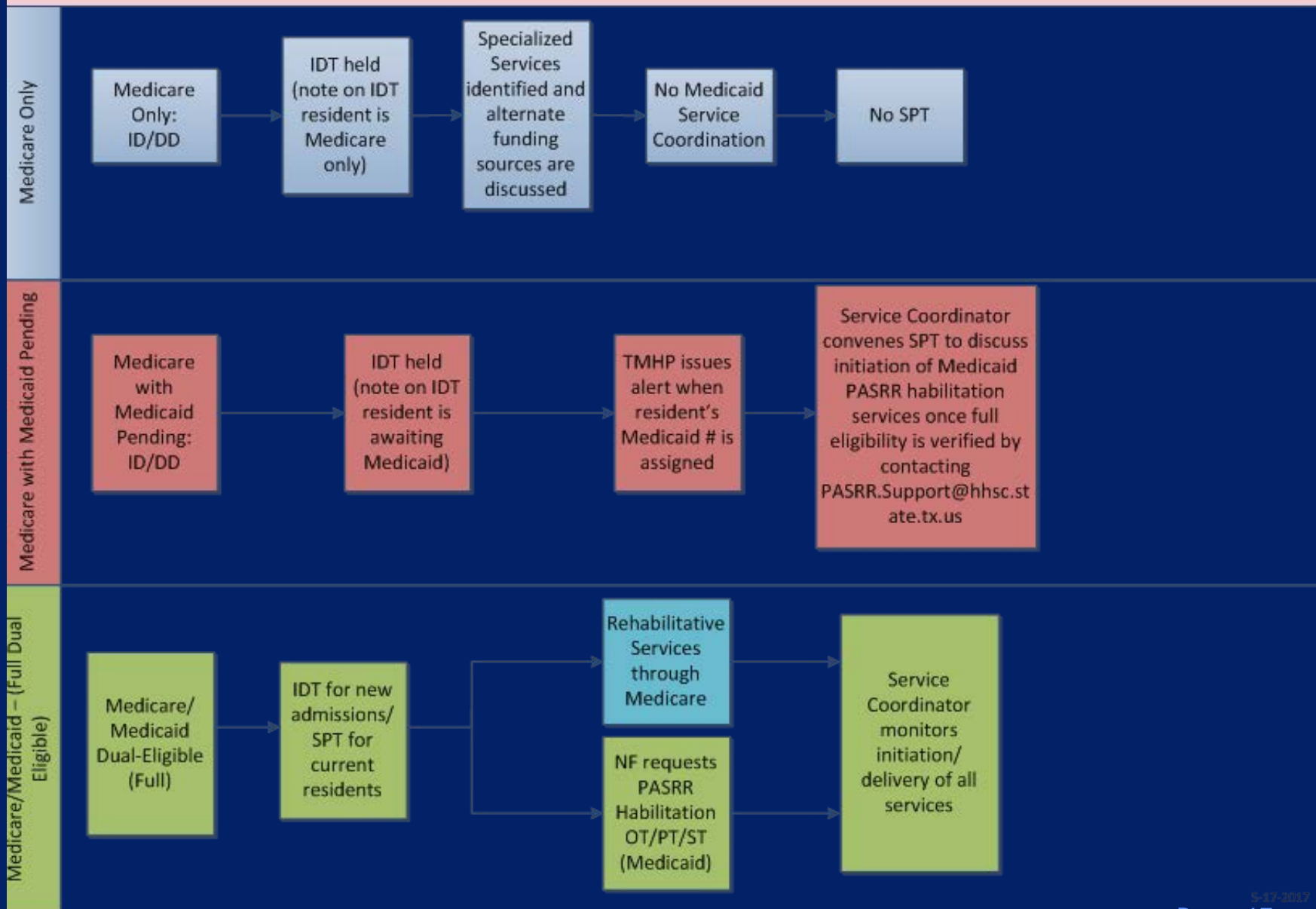
<https://attendee.gotowebinar.com/recording/8706031307509441538>



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# MEDICARE/MEDICAID REQUESTS FOR PT/OT/SPEECH

Phase



# Managed Care Organizations and PASRR

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- ❑ Managed Care Organizations (MCOs) do not approve any PASRR Specialized Services Requests.
- ❑ PASRR is carved out of the MCO approval process.
- ❑ All PASRR Specialized Services requests are approved by HHS.



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# Mental Illness Defined

**Mental Illness** is defined as a schizophrenic, mood, paranoid, panic or other severe anxiety disorder; somatoform disorder; personality disorder; other psychotic disorder; or another mental illness that may lead to a chronic disability. (42 CFR 483 Subpart C, §483.102)

## What is not considered Mental Illness:

- Dementia including Alzheimer's disease or a related disorder, is a neurologically driven disease that through evaluation is not indicative of a mental illness, it is a medical condition
- Depression unless listed as Major Depression is not defined as a mental illness



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# PASRR Evaluation – Section C

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## Determination for PASRR Eligibility (MI)

- C0100 - Primary Diagnosis of Dementia
- C0200 - Severe Dementia Symptoms
- C0300 - Mental Illness
- C0400 - Functional Limitation

Note: C0300 and C0400 must have something other than **None of the Above** **Apply** for an individual to be PASRR Positive for MI



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# PASRR Evaluation – Section C

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## Recent Occurrences

- C0500 - Inpatient Psychiatric Treatment
- C0600 - Disruption to normal living situation
- C0700 – Intervention by law enforcement
- C0800 – Based on the QMHP assessment, does this individual meet the PASRR definition of mental illness

Note: the responses to C0500-C0700 determine if C0800 is yes or no



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# PASRR Evaluation – Section C

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## Specialized Services Determination/Recommendation

- C0900 - Does this individual need assistance in any of the following areas?
- C01000 – Recommended Services Provided/Coordinated by Local Authority



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# MI PASRR Specialized Services

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Individuals with a positive PASRR Evaluation for MI are eligible for all TRR services, including but not limited to:

- Skills Training
- Medication Training
- Psychosocial rehabilitation
- Case Management
- Psychiatric Diagnostic Exam



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## Texas Resiliency and Recovery (TRR)

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**TRR** is a term to describe the service delivery system in Texas for community mental health services. This is a person centered system that fosters hope, resilience and recovery. TRR utilizes evidence based practices based on the person's needs and strengths falling in a continuum of care.



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# LMHA/LBHA Admission Process

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Once an individual has been determined to be PASRR positive for MI (including those who are positive for both IDD and MI), an **Adult Needs and Strengths Assessment (ANSA)** is completed and a recommended Level of Care is established.

Services agreed upon in the IDT meeting are then initiated within 30 days of the IDT meeting. Sooner is better in most cases and can even begin before the IDT meeting if the individual agrees to receive services



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# Behavioral Health Crisis Hotline

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- What is the Behavioral Health Crisis Hotline?
- Appropriate calls to the Crisis Hotline
- To locate the Crisis Hotline for your area:

Call 2-1-1, Option 8 or

<http://www.dshs.texas.gov/mhsa-crisishotline/>



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## Coordinate with LIDDA/LMHA/LBHA

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The PASRR process is a coordinated effort between the NF and the LIDDA/LMHA/LBHA.

- ❑ All positive active PL1s should have a PE completed on file in the NF's individual records and entered in the portal
- ❑ Work with the LIDDA/LMHA/LBHA to obtain any PEs that are missing



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## Coordinate with LIDDA/LMHA/LBHA

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- ❑ Record any efforts to obtain needed evaluations
- ❑ CHOW extensions may have been granted to give LIDDA/LMHA staff more time to complete the PE
- ❑ In the case of a CHOW, keep the previous PE on file until the new evaluation is done



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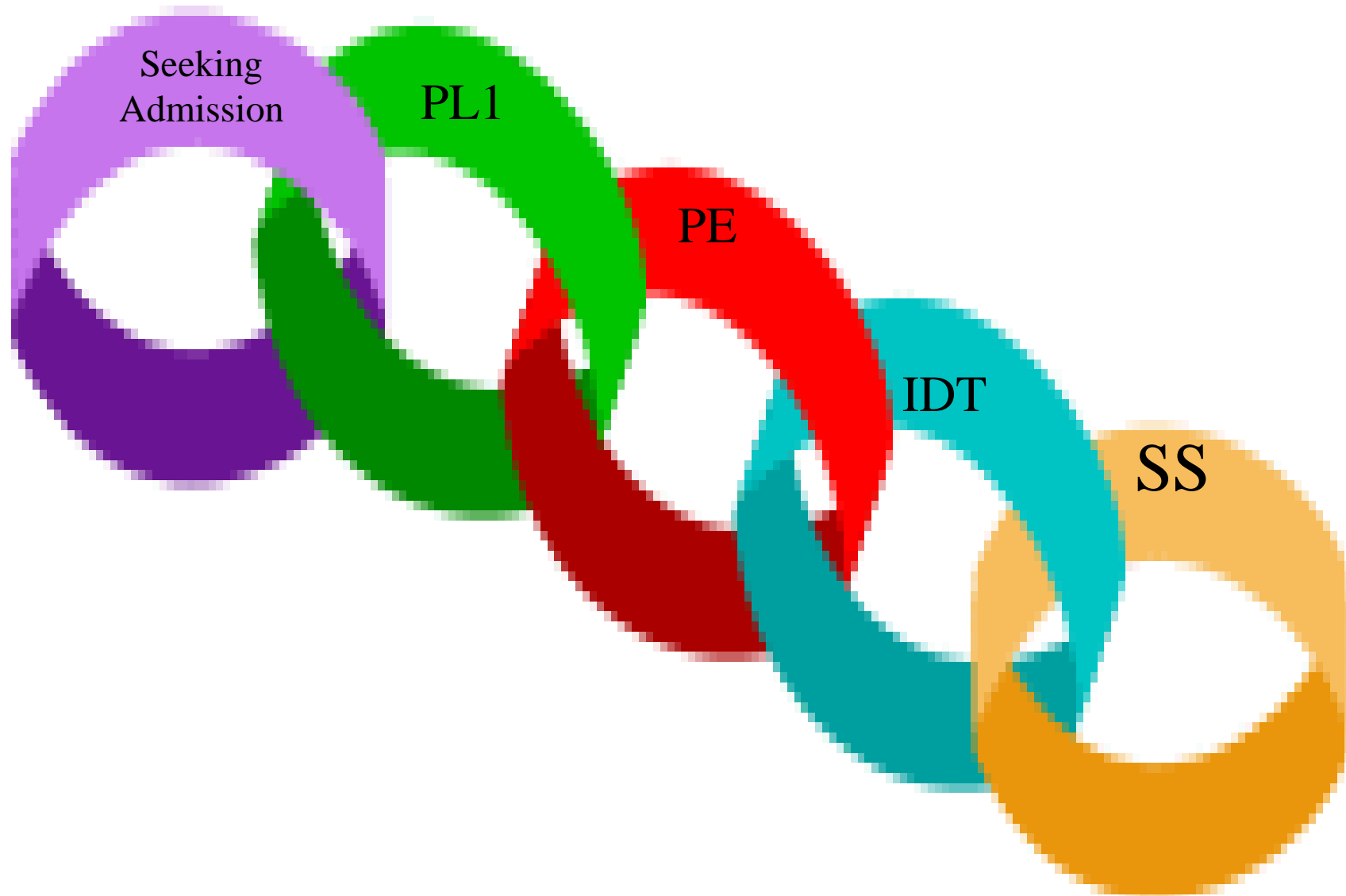
# Coordinate with **LIDDA/LMHA/LBHA - Cont'd**

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- ❑ Invite LIDDA/LMHA/LBHA staff to IDT and other meetings where Specialized Services will be reviewed
- ❑ Inform PASRR of any concerns at: [PASRR.Support@hsc.state.tx.us](mailto:PASRR.Support@hsc.state.tx.us)

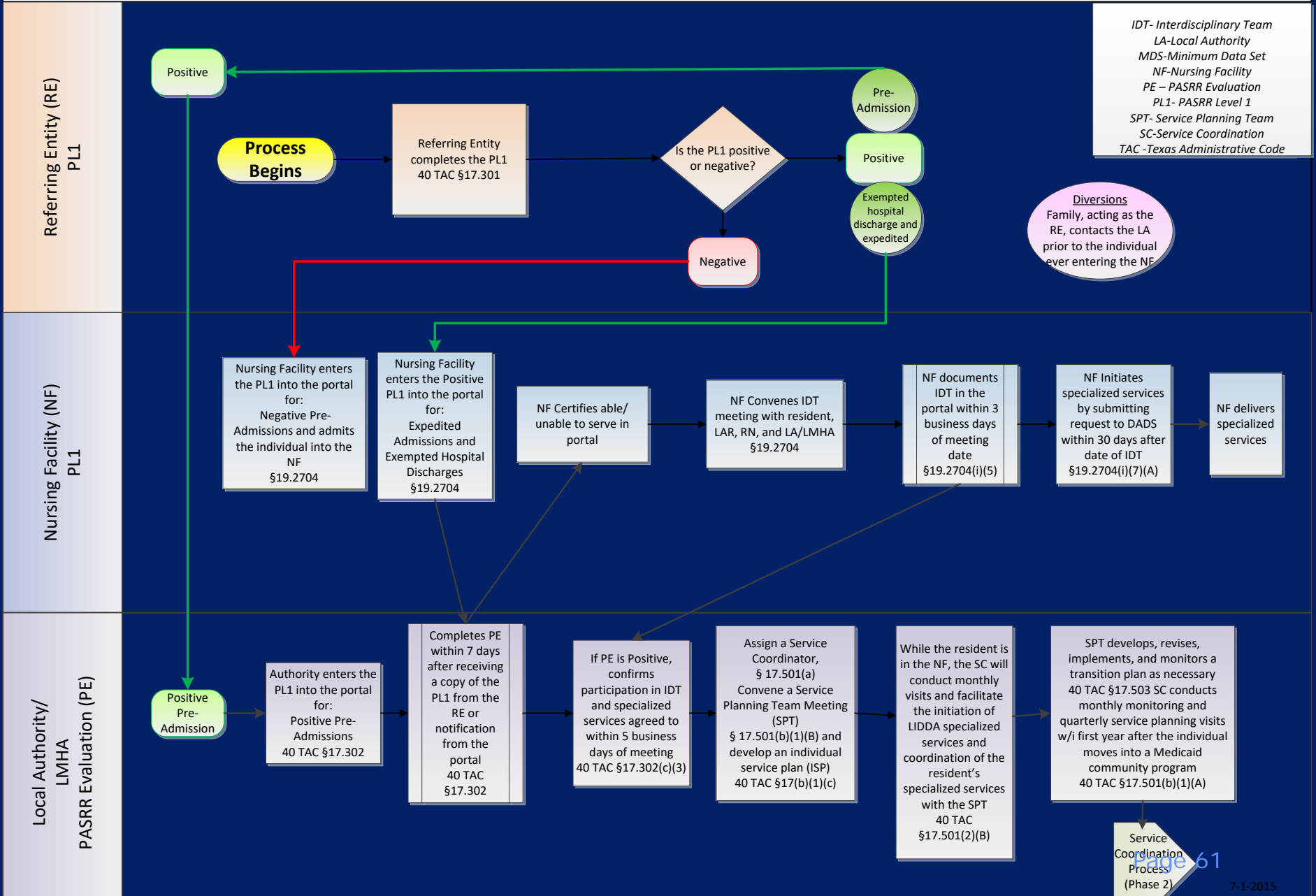


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# Pre-Admission Screening and Resident Review for Nursing Facilities

## Phase 1



IDT- Interdisciplinary Team  
 LA-Local Authority  
 MDS-Minimum Data Set  
 NF-Nursing Facility  
 PE – PASRR Evaluation  
 PL1- PASRR Level 1  
 SPT- Service Planning Team  
 SC-Service Coordination  
 TAC -Texas Administrative Code

Diversions  
 Family, acting as the RE, contacts the LA prior to the individual ever entering the NF

# Resources

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- ❑ PASRR rules pertaining to NFs:

[http://texreg.sos.state.tx.us/public/readtac\\$xt.ViewTAC?tac\\_view=5&ti=40&pt=1&ch=19&sch=BB&rl=Y](http://texreg.sos.state.tx.us/public/readtac$xt.ViewTAC?tac_view=5&ti=40&pt=1&ch=19&sch=BB&rl=Y)

- ❑ PASRR rules pertaining to LAs:

[http://texreg.sos.state.tx.us/public/readtac\\$xt.ViewTAC?tac\\_view=4&ti=40&pt=1&ch=17](http://texreg.sos.state.tx.us/public/readtac$xt.ViewTAC?tac_view=4&ti=40&pt=1&ch=17)



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# PASRR Contact Information

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IDD PASRR

PASRR Hotline: 1(855)435-7180

or

[PASRR.Support@hhsc.state.tx.us](mailto:PASRR.Support@hhsc.state.tx.us)



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# PASRR Contact Information - Cont'd

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MI PASRR

[PASRR@dshs.texas.gov](mailto:PASRR@dshs.texas.gov)



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# Thank you

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The PASRR Unit